



The Foundation
of the Pennsylvania Medical Society
Education. Wellness. Excellence. Always.

Bequest Commitment Form

After providing for family and friends, we hope you will consider a meaningful gift to The Foundation of the Pennsylvania Medical Society to continue your lifetime of support. The easiest and most common way for you to make an estate gift to The Foundation is through a bequest in your will or trust. Bequest gifts (a gift made through your will) can take many forms such as a specific gift amount, a specific gift type, a percentage of the estate, a percentage of the residue of an estate, or the entire residue considering all other provisions of your will. Or your bequest can be contingent, which takes effect only after other provisions can be satisfied. Tax laws encourage charitable bequests, so it is an excellent way to support our programs while reducing your actual or potential estate taxes.

The Foundation of the Pennsylvania Medical Society needs and appreciates your support to serve the physician community in Pennsylvania. And simply put, Foundation programs help to preserve careers and save lives. Your contribution ensures that Pennsylvania physicians will always have a place to go to when help is needed to be safe and certain in the practice of medicine. Physicians can turn to us for guidance, support and advocacy during some of life's most challenging moments.

By making a commitment to the Foundation through any of our planned giving vehicles you automatically become part of an elite group of donors who have completed the process of finalizing a planned gift. To qualify as a Distinguished Lifetime Fellow the Foundation must be notified in writing that you have made provisions for an estate gift. Filling out the form below is the first step. We would love to hear from you and work with you to discuss giving through your estate or utilizing an alternative planned giving opportunity to fulfill your philanthropic wishes.

Commitment to the Foundation of the Pennsylvania Medical Society:

Yes, I am have committed a legacy gift to the Foundation of the Pennsylvania Medical Society through a bequest in my will or another planned gift.

** Please include a copy of your will (only the page that lists the Foundation as a beneficiary is necessary, when you return this form to the Foundation Philanthropy office.*

Name (printed)

Phone Number

Signature

Date

Name as you would like listed on our Distinguished Lifetime Fellow list: